



Waterborne Underwriting Agency Ltd
8-11 Crescent, London EC3N 2LY
Telephone: 020 7480 1252 / Facsimile: 020 7480 1281

Trailed Boat Proposal Form

(A) – Proposer Particulars

- 1) Full Name: _____ Address: _____

- 2) Occupation: _____ Zip Code: _____
- 3) Marital Status: _____ Date of Birth: _____
- 4) Details of experience, previous boats owned and operated:

- 5) Details of any incidents or claims you have made, or have been made against you by any third party in the past 10 years:
(include details of any vessel owned under a corporate/partnership name in which you held stock/share in excess of 10%)

- 6) Name of Lien Holder (if applicable) _____ Loan Balance _____
- 7) Please advise name of company and reasons if you have ever had vessel insurance
a) Declined, b) Cancelled or c) Renewed only at a higher premium:

(B) – Vessel Particulars

- 1) Name: _____ Builder: _____ Model: _____ Max Speed: _____
- 2) Material of Hull: _____ Length: _____ Beam: _____ Draft: _____
- 3) When Built: _____ When Purchased: _____ Price paid: _____
- 4) Has the vessel been converted or modified in any way (please give details) ? _____

- 5) Give details of any tenders or dinghies to be covered (including serial numbers for any outboard motors):

(C) - Machinery Particulars

- 1) Make: _____ Model: _____ Number Installed: _____ HP (each): _____
- 2) Fuel used: _____ Year Built: _____ Type (inboard / outboard / stern drive / other): _____
- 3) Serial Numbers of any outboard motors propelling main vessel: _____

(D) – General and Safety

- 1) Is Calor or any other gas carried and/or used onboard ? _____
- 2) If so, for what purpose and state position
of cylinder and material of delivery tubing: _____
- 3) State number and type of Fire Extinguishers onboard:
(include details of automatic/remote systems) _____

Completing The Proposal Form

(A) – Proposer Details

Give as much detail as possible about your maritime background and experience. This should include details of previous boats owned and/or operated, areas cruised, qualifications held etc. All of this information (together with the Loss Record) is considered to be material and relevant to Insurer's assessment of the risk. An 'Additional Operator' questionnaire should be filled in for all additional operators.

(B) – Vessel Particulars

All requested details are important and must be completed. You are specially reminded that the purchase date and price paid for the vessel must be specified as failure to disclose this information can potentially prejudice a subsequent claim. If you are seeking to insure the vessel for a value which differs from the purchase price paid you should provide an explanation for the difference.

(C) - Machinery Particulars

Once again all details are important. If the machinery has been through major overhaul or reconditioning it is worth specifying this.

(D) – General / Safety

You are specially reminded that the Waterborne Trailed Boat Policy requires vessels of certain types to have an automatic fire extinguishing system fitted (or a system capable of remote operation from a designated location onboard).

(E) – Crewing / Location / Usage

As usual it is important to answer all questions. You are specially reminded that full details of any charter work (number of occasions, number of persons per charter, duration of intended charter work etc.) must be provided. It should be noted that no indemnity is provided in respect of any person employed by the insured.

(F) – Material Facts

It is vital to disclose all Material Facts relating to your Proposal.
Material Facts are facts that an Insurer would regard as likely to influence his acceptance and assessment of the Proposal.
Failure to disclose all material Facts can invalidate your insurance.

(G) – Coverage Values and Amounts

Regarding the question of Insured Value please see note 'B' above.

You are also reminded of the importance of providing specified values for Tenders, Trailers, Motors and Special Equipment (if any). You should consider these in conjunction with any Policy provision which may give Insurers the right to make a New for Old deduction.

Personal Effects coverage is not designed for such things as Jewellery, Furs, Valuables, Cash, Bank Notes, Securities or Consumable Stores.

(H) – Details of Current Insurance

Please advise the name of your current Insurer and period of coverage.

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The above points are designed to highlight some of the areas that commonly cause confusion.
The list is certainly not exhaustive.

As a general rule, the more information you provide on the Proposal Form in the beginning, the less likely you are to encounter any problems or confusion at a later date. You should regard the form as a basis for information and do not hesitate to add supplementary information that you feel is relevant and/or material to your own particular vessel and circumstances.

If you are in any doubt as to whether information is material you should disclose it.