



Waterborne Underwriting Agency Ltd
8-11 Crescent, London EC3N 2LY
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Trailed Boat Proposal Form

(A) – Proposer Particulars

- 1) Full Name: _____ Address: _____

- 2) Occupation: _____ Zip Code: _____
- 3) Marital Status: _____ Date of Birth: _____
- 4) Details of experience, previous boats owned and operated:

- 5) Details of any incidents or claims you have made, or have been made against you by any third party in the past 10 years:
(include details of any vessel owned under a corporate/partnership name in which you held stock/share in excess of 10%)

- 6) Please advise name of company and reasons if you have ever had vessel insurance
a) Declined, b) Cancelled or c) Renewed only at a higher premium:

(B) – Vessel Particulars

- 1) Name: _____ Builder: _____ Model: _____ Max Speed: _____
- 2) Material of Hull: _____ Length: _____ Beam: _____ Draft: _____
- 3) When Built: _____ When Purchased: _____ Price paid: _____
- 4) Has the vessel been converted or modified in any way (please give details) ? _____

- 5) Give details of any tenders or dinghies to be covered (including serial numbers for any outboard motors) :

(C) - Machinery Particulars

- 1) Make: _____ Model: _____ Number Installed: _____ HP (each): _____
- 2) Fuel used: _____ Year Built: _____ Type (inboard / outboard / stern drive / other): _____
- 3) Serial Numbers of any outboard motors propelling main vessel: _____

(D) – General and Safety

- 1) Is Calor or any other gas carried and/or used onboard ? _____
- 2) If so, for what purpose and state position _____

of cylinder and material of delivery tubing: _____

3) State number and type of Fire Extinguishers onboard: _____
(include details of automatic/remote systems) _____

(E) – Crewing / Location / Usage

1) Is the vessel ever operated by anyone other than the Proposer ? (if yes, please see notes) : _____

2) Is the vessel ever raced ? (if yes, please give details) : _____

3) Have you ever been charged with or convicted of an offence involving dishonesty of any kind? _____

4) Is the vessel ever used for Charter, Hire or Reward ? (if yes, please give details) : _____

5) State location of, and security measures at, vessels normal place of storage: _____

6) State security measures taken whilst vessel is in transit: _____

(F) – Material facts State any other Material Facts known to you (see note below):

(G) – Coverage Values and Amounts

1) Hull, Materials, Machinery, Equipment: USD _____
(other than outboard motors propelling main vessel)

2) Outboard Motors propelling main vessel: USD _____
(if applicable)

3) Tenders / Dinghies (show breakdown if more than one): USD _____

4) Outboard Motor(s) on Tenders / Dinghies: USD _____

5) Trailer: USD _____

6) Personal Effects (provide itemised schedule) USD _____

7) Total Sum to be Insured: USD _____

8) Protection and Indemnity Limit Required: USD 100,000 / USD 300,000 / Other

9) Hull deductible requested: USD _____

(H) – Details of Current Insurance: Period From: _____ To: _____ Insurer: _____

Important

It is important to remember that failure to disclose all material facts (i.e. facts which an insurer would regard as likely to influence his acceptance and assessment of the Proposal) may invalidate the insurance. If you are in any doubt as to whether facts are material, you should disclose them.

A specimen copy of policy conditions is available on request.

In the event of an insurance being effected, it is important to consider this form in conjunction with Policy Conditions as the latter may contain exclusions / warranties / provisions which override anything stated on this form.

Signing this form does not bind the Proposer to complete the insurance, but it is agreed that this form shall be the basis of the contract should the insurance be effected.

Declaration

I hereby declare that to the best of my knowledge and belief the particulars and answers shown hereon (and on any supplementary information provided) are true and correct and that I have not withheld any Material Information and/or Facts in regard to the Proposal.

Date.....

Signature.....

(Please see attached notes on completing this form)

Completing The Proposal Form

(A) – Proposer Details

Give as much detail as possible about your maritime background and experience. This should include details of previous boats owned and/or operated, areas cruised, qualifications held etc. All of this information (together with the Loss Record) is considered to be material and relevant to Insurer's assessment of the risk. An 'Additional Operator' questionnaire should be filled in for all additional operators.

(B) – Vessel Particulars

All requested details are important and must be completed. You are specially reminded that the purchase date and price paid for the vessel must be specified as failure to disclose this information can potentially prejudice a subsequent claim. If you are seeking to insure the vessel for a value which differs from the purchase price paid you should provide an explanation for the difference.

(C) - Machinery Particulars

Once again all details are important. If the machinery has been through major overhaul or reconditioning it is worth specifying this.

(D) – General / Safety

You are specially reminded that the Waterborne Trailed Boat Policy requires vessels of certain types to have an automatic fire extinguishing system fitted (or a system capable of remote operation from a designated location onboard).

(E) – Crewing / Location / Usage

As usual it is important to answer all questions. You are specially reminded that full details of any charter work (number of occasions, number of persons per charter, duration of intended charter work etc.) must be provided. It should be noted that no indemnity is provided in respect of any person employed by the insured.

(F) – Material Facts

It is vital to disclose all Material Facts relating to your Proposal.

Material Facts are facts that an Insurer would regard as likely to influence his acceptance and assessment of the Proposal. Failure to disclose all material Facts can invalidate your insurance.

(G) – Coverage Values and Amounts

Regarding the question of Insured Value please see note 'B' above.

You are also reminded of the importance of providing specified values for Tenders, Trailers, Motors and Special Equipment (if any). You should consider these in conjunction with any Policy provision which may give Insurers the right to make a New for Old deduction.

Personal Effects coverage is not designed for such things as Jewellery, Furs, Valuables, Cash, Bank Notes, Securities or Consumable Stores.

(H) – Details of Current Insurance

Please advise the name of your current Insurer and period of coverage.

The list is certainly not exhaustive.

As a general rule, the more information you provide on the Proposal Form in the beginning, the less likely you are to encounter any problems or confusion at a later date. You should regard the form as a basis for information and do not hesitate to add supplementary information that you feel is relevant and/or material to your own particular vessel and circumstances.

If you are in any doubt as to whether information is material you should disclose it.